



UNITED BANK OF INDIA

Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/PB/Reg 47/257/2018

January 5, 2019

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir/ Madam,

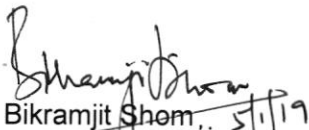
Sub: Preferential Issue of Equity Shares to Government of India – Newspaper Publication

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith newspaper publication w.r.t. preferential issue of equity shares against capital contribution of Rs. 2159/- crore to Government of India, inter alia containing details pertaining voting through postal ballot/ e- voting, issue size and issue price etc.

Copies of newspaper publication published in the Financial Express (English), Aajkaal (Bengali) and Jansatta (Hindi) are enclosed herewith.

This is for your kind information and record.

Thanking You,


Bikramjit Shom, 5/1/19

Company Secretary & Compliance Officer

NOTICE TO SHAREHOLDERS

NOTICE IS HEREBY GIVEN that pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations') read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (as amended), the Bank is seeking consent as set out in the Postal Ballot Notice dated December 27, 2018 to create, offer, issue and allot such number of equity shares of Rs.10/- each as may be required, at such price as may be determined in accordance with Regulation 164 under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the President of India acting on behalf of the Government of India on preferential basis, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, against capital contribution aggregating to Rs. 2159 crore for cash by way of Special Resolution.

Notice of Postal Ballot dated December 27, 2018 along with Postal Ballot Form has been dispatched on or before January 4, 2019, by email to the Shareholders whose email IDs are registered with the Bank/ RTA/ Depositories and in physical mode, together with self addressed Business Reply Envelope to all other shareholders at their registered addresses in the permitted mode, for seeking consent to the **Special Business** by voting through postal ballot and e-voting. The shareholders can also download the said Postal Ballot Notice from the Bank's website www.unitedbankofindia.com and from the website www.evotingindia.com of the e-voting agency i.e. Central Depository Services (India) Ltd. (CDSL). The shareholders may apply to the Bank or the RTA, M/s. Link Intime India Private Ltd. for obtaining duplicate Postal Ballot Form.

In terms of Regulation 44 of the SEBI LODR Regulations, the Bank is providing e-voting facility to its shareholders to enable them to cast their votes electronically on the agenda item mentioned in the Notice of Postal Ballot. Only those shareholders whose names appear in the Register of Members/ Beneficial Owners of shares as on the **Cut-off Date i.e. December 28, 2018** will be entitled to vote through postal ballot or through e-voting. Voting rights shall be reckoned on the number of fully paid equity shares registered in the name of the Shareholders as on the Cut-off Date and a person who is not a Member as on the Cut-off Date should treat this Notice for information purposes only.

The e-voting will commence on and from 10:00 A.M. on Monday, January 7, 2019 up to 5:00 P.M. on Tuesday, February 5, 2019 and shall not be available for voting thereafter. Duly filled in Postal Ballot Form(s) shall also reach the Scrutinizer by 5:00 P.M. on February 5, 2019. Postal Ballot Form(s) received after the said time and date will not be considered valid. Shri S N Ananthasubramanian (COP No. 1774) or failing him Smt. Malati Kumar (COP No. 10890) of M/s. S. N. Ananthasubramanian & Co., Company Secretaries, has been appointed as Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.

For grievance/ queries/ clarification connected with voting by postal ballot (including voting by electronic means), shareholders may contact Mr. Moloy Biswas, Regional Head at CDSL at 22 Camac Street, Block A, 1st Floor, Kolkata - 700016 or e-mail at helpdesk.evoting@cdslindia.com or call on 9073980266 for redressal.

The consolidated results of the Postal Ballot and e-voting will be declared on or before close of business hours on Thursday, February 7, 2019 at the Registered Office of the Bank and will be hosted on the Bank's website, on the website of CDSL and will also be intimated to the stock exchanges i.e. BSE Ltd. and NSE of India Ltd.

Addendum to the Postal Ballot Notice dated December 27, 2018 :

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, offering, issuance and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis, as contained in the Notice of Postal Ballot dated December 27, 2018 dispatched to the shareholders, the following further disclosures are hereby made for information of the shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018:

1. The issue price calculated as on the Relevant Date of January 4, 2019 in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, 2018, is Rs.11.88/- per equity share (including premium of Rs.1.88/- per share) in respect of Preferential Issue of equity shares against capital contribution aggregating to Rs.2159/- crore to Government of India, the promoters of the Bank.
2. At the above issue price, Bank would be allotting up to 181,73,40,067 equity shares to the President of India acting on behalf of the Government of India against capital infusion of Rs.2159/- crore. The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows :-

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares held as on 27.12.2018	Shareholding %	No. of Shares	Shareholding %
A.	Promoter	2801496084	92.25	4618836151	95.15
B.	Non-Promoter	235194141	7.75	235194141	4.85
	Total	3036690225	100.00	4854030292	100.00

This notice is also available on Bank's website www.unitedbankofindia.com and on the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

By order of the Board of Directors
For United Bank of India

Sd/-
Bikramjit Shom

January 4, 2019, Kolkata Company Secretary & Compliance Officer

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(भारत सरकार का उपक्रम)

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United Bank of India

(A Govt. of India Undertaking)

The Bank that begins with U

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001

www.unitedbankofindia.com