



UNITED BANK OF INDIA

Head Office

11, Hemanta Basu Sarani

Kolkata - 700001

Board Sec/PB/Reg 47/310/2019

February 27, 2019

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir/ Madam,

Sub: Preferential Issue of Equity Shares to Government of India – Newspaper Publication

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith newspaper publications w.r.t. preferential issue of equity shares against contribution of Rs. 2839/- crore by the Central Government, inter alia containing details pertaining voting through postal ballot/ e- voting, issue size and issue price etc.

Copies of newspaper publication published in the Business Standard (English & Hindi) and Aajkaal (Bengali) are enclosed herewith.

This is for your kind information and record.

Thanking You,

Bikramjit Shom .. 27/2/19
Company Secretary & Compliance Officer

Encl(s): As above

NOTICE TO SHAREHOLDERS

NOTICE IS HEREBY GIVEN that pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations') read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (as amended), the Bank is seeking consent of the shareholders by a Special Resolution as set out in the Postal Ballot Notice dated February 25, 2019 to create, offer, issue and allot such number of equity shares of Face Value of Rs.10/- each as may be required, at such price as may be determined in accordance with Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), to the President of India acting on behalf of the Government of India on preferential basis aggregating upto Rs. 2839 crore being the contribution of the Central Government in the Equity Capital of the Bank, in accordance with Chapter V of the SEBI ICDR Regulations.

Notice for Postal Ballot dated February 25, 2019 along with Postal Ballot Form has been dispatched on or before **February 26, 2019**, by email to the Shareholders whose email addresses are registered with the Bank/ RTA/ Depositories and by courier in physical form together with a self-addressed Business Reply Envelope to all other shareholders at their registered postal addresses, for seeking consent to the **Special Business** by voting through postal ballot/ e-voting. The shareholders can also download the said Postal Ballot Notice from the Bank's website www.unitedbankofindia.com and from the website www.evotingindia.com of the e-voting agency i.e. Central Depository Services (India) Ltd. (CDSL). The shareholders may apply to the Bank or the RTA, M/s. Link Intime India Private Ltd. for obtaining duplicate Postal Ballot Form.

In terms of Regulation 44 of the SEBI LODR Regulations, the Bank is providing e-voting facility to its shareholders to enable them to cast their votes electronically on the agenda item mentioned in the Notice for Postal Ballot. Only those shareholders whose names appear in the Register of Members/ Beneficial Owners as on the **Cut-off Date i.e. February 22, 2019** will be entitled to vote through postal ballot/ e-voting. Voting rights shall be reckoned on the number of fully paid equity shares registered in the name of the Shareholders as on the said Cut-off Date and a person who is not a Member as on that date should treat this Notice for information purposes only.

The e-voting shall commence on and from 10:00 A.M. on Wednesday, February 27, 2019 and close at 5:00 P.M. on Thursday, March 28, 2019 and shall not be available for voting thereafter. Duly filled in Postal Ballot Form(s) shall reach the Scrutinizers by 5:00 P.M. on March 28, 2019. Postal Ballot Form(s) received after the said time and date shall not be considered valid. Smt. Malati Kumar (COP No. 10980) or failing her, Smt. Ashwini Vartak (COP No.16723) of M/s. S. N. Ananthasubramanian & Co., Company Secretaries, has been appointed as Scrutinizers for conducting the Postal Ballot and e-voting process in a fair and transparent manner.

For grievance/ query/clarification with regard to voting by postal ballot (including voting by electronic means), shareholders may contact Mr. Moloy Biswas, Regional Head at CDSL at 22, Camac Street, Block A, 1st Floor, Kolkata 700016 or send e-mail at helpdesk.evoting@cdslindia.com or call up 9073980266 for redressal.

The consolidated results of the Postal Ballot and e-voting will be declared on or before 5:00 P.M., Saturday, March 30, 2019 at the Head Office of the Bank and will be hosted on the Bank's website, website of CDSL and disseminated through the stock exchanges i.e. BSE Ltd. and NSE of India Ltd.

Addendum to the Postal Ballot Notice dated February 25, 2019:

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, offering, issuance and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis aggregating upto Rs. 2839 crore being the contribution of the Central Government in the Equity Capital of the Bank, as contained in the Notice for Postal Ballot dated February 25, 2019 dispatched to the shareholders, the following additional disclosures in terms of Chapter V of the SEBI ICDR Regulations are made hereunder for the information of the shareholders:

1. The issue price calculated as on the Relevant Date i.e. February 26, 2019 in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations is Rs. 11.03/- per equity share (including premium of Rs.1.03/- per share);
2. At the above issue price, Bank would be allotting up to 2573889392 equity shares of Face Value of Rs.10/- each to the President of India acting on behalf of the Government of India. The shareholding pattern of the Bank pre and post the proposed Preferential Allotment, would be as follows –

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares held as on 25.02.2019	Shareholding %	No. of Shares	Shareholding %
A.	Promoter	4618836151	95.15	7192725543	96.83
B.	Non-Promoter	235194141	4.85	235194141	3.17
	Total	4854030292	100.00	7427919684	100.00

This notice is also hosted on Bank's website www.unitedbankofindia.com, uploaded on the website of Central Depository Services (India) Ltd. i.e. the e-voting agency www.evotingindia.com and disseminated through the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com

By order of the Board of Directors
For United Bank of India

Sd/-

Bikramjit Shom

February 26, 2019, Kolkata Company Secretary & Compliance Officer

युनाइटेड बैंक ऑफ़ इंडिया

(युनाइटेड बैंक ऑफ़ इंडिया)
जम्मू - १९००००



United Bank of India

(A Govt. of India Undertaking)
The Bank had begun with 17

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001

www.unitedbankofindia.com