

Option form to be filled in by the Family of the deceased employee of the Bank compulsorily retired on and from 29.09.1995 but before 27.04.2010 and is eligible for Family Pension as per IBA circular No. CIR/HR&IR/G2/BRK/4684 dated 16.03.2018 (to be submitted in triplicate)

Date of receipt of application at Branch:

Forwarded on :

Forwarded by:

Signature with office seal:

To:
The Chief Manager,
Staff Pension Department,
United Bank of India, Head Office, 13th Floor
11. Hemanta Basu Sarani,
Kolkata- 700001

Date: _____

Through :The Branch Manager of the Pension Paying Branch

In terms of IBA Circular No. HR&IR/CIR/G2/BRK/4684 dated 16.03.2018, I Smt/Sri _____ wife/husband/son/daughter/father/mother (delete whichever is applicable) of Late _____ (ex-employee) who retired compulsorily from the service of the Bank on _____ and expired on _____ is eligible to opt for the 2nd option for getting pensionary benefit from the bank in terms of settlement/Joint note dated 27.04.2010. I hereby declare that I have read and understood the terms of settlement/Joint note dated 27.04.2010 for extending another option to join Pension scheme. I have understood that the terms of settlement/joint note have been arrived at on the basis of Unions/Associations offering to contribute 30% of the initial funding gap assessed for extending another option for joining Pension scheme. I am agreeable to the said contribution of 30% towards the funding gap and hereby voluntarily opt for Bank's Pension scheme as per the provisions of the said settlement/Joint Note. I undertake to refund Bank's contribution to Provident Fund together with accrued interest there on paid to my husband/wife/father/mother/son/daughter (delete whichever is applicable) on his/her retirement (compulsorily) from bank's service plus an amount equal to 56% of Bank's contribution to Provident Fund with interest received at the time of retirement being 30% contribution towards the initial funding in terms of Joint Note dated 27.04.2010 and settlement dated 27.04.2010.

1. Name of the applicant in full (in Block letter) : _____
2. Name of the deceased employee in full (In Block Letter) : _____
3. S.P.F. NO. (of deceased employee) : _____
4. Relation with the deceased employee : _____
5. Name of the guardian if applicant is minor : _____
6. Present residential Address : _____
(In Block Letter) : _____
7. Date of Birth of the deceased employee : _____
8. Date of Death of the deceased employee : _____
(Documentary evidence to be attached)
9. Date of retirement (compulsorily) From Bank's service : _____
10. Branch Office from where retired : _____
11. Pension A/c No. & Branch from where pension to be drawn : _____
12. Contact No. (mobile) : _____
13. E-mail address : _____

14. List of documents/evidences attached

- a) Compulsory retirement order of the deceased employee.
- b) Death certificate of the employee.
- c) Birth certificate of Children eligible for pension.
- d) Any documents in support of the stated relation of the Applicant of the deceased employee

I hereby declare that what are stated in this application and documents submitted are true, correct and genuine.

Date :

Signature of the applicant

(Signature attested by Branch/Office Head
Signature Sl.No. and Office seal)

Note : Additions/Alterations in the text of the above form will render the option invalid.

For office Use Only (Staff Pension Deptt., HO)

Option noted on _____ Date of compulsory retirement _____

Signature of the Concerned Authority of Staff Pension Deptt