

**Option form to be filled in by the employees of the Bank Compulsorily Retired on and from 29.09.1995 but before 27.04.2010 as per IBA Circular No. HR&IR/CIR/G2/BRK/4684 dated 16.03.2018**

(to be submitted in triplicate)

Date of receipt of application at Branch:

Forwarded on :

Forwarded by:

Signature with seal of Branch Head:

To:  
The Chief Manager,  
Staff Pension Department,  
United Bank of India, Head Office, 13<sup>th</sup> Floor  
11, Hemanta Basu Sarani,  
Kolkata- 700001

Date: \_\_\_\_\_

**Through :The Branch Manager of the Pension Paying Branch**

In terms of IBA Circular No. HR&IR/CIR/G2/BRK/4684 dated 16.03.2018, I Sri/Smt \_\_\_\_\_ retired compulsorily from the Bank on \_\_\_\_\_ and is eligible for extending another option to join Pension Scheme in terms of settlement/Joint note dated 27.04.2010. I hereby declare that I have read and understood the terms of settlement/Joint note dated 27.04.2010. I have understood that the terms of settlement/joint note have been arrived at on the basis of Unions/Associations offering to contribute 30% of the initial funding gap assessed for extending another option for joining Pension scheme. I am agreeable to the said contribution of 30% towards the funding gap and hereby voluntarily opt for Bank's Pension scheme as per the provisions of the said settlement/Joint Note. I undertake to refund Bank's contribution to Provident Fund together with accrued interest there on paid to me on my retirement (compulsorily) plus an amount equal to 56% of Bank's contribution to Provident Fund with interest received at the time of retirement being 30% contribution towards the initial funding in terms of Joint Note dated 27.04.2010 and settlement dated 27.04.2010.

1. Signature : \_\_\_\_\_
2. Name in full (In Block Letter) : \_\_\_\_\_
3. Designation : \_\_\_\_\_
4. S.P.F. NO. : \_\_\_\_\_
5. Present residential Address : \_\_\_\_\_  
(In Block Letter) : \_\_\_\_\_
6. Date of Birth : \_\_\_\_\_
7. Date of joining in the Bank's service : \_\_\_\_\_
8. Date of retirement (compulsorily) From Bank's service : \_\_\_\_\_  
(Supported by copy of the Compulsory Retirement order ) . : \_\_\_\_\_
9. Branch Office from where retired : \_\_\_\_\_
10. Pension A/c No. & Branch from where pension to be drawn : \_\_\_\_\_
11. Contact No. (mobile) : \_\_\_\_\_
12. E-mail address : \_\_\_\_\_
13. PAN No. : \_\_\_\_\_

Enclosed : Copy of the Compulsory Retirement order by the  
Competent authority.

\_\_\_\_\_  
(Signature attested by Branch/Office Head with  
Signature Sl.No. and Office Seal)

**Note : Additions/Alterations in the text of the above form will render the option invalid.**

**For office Use Only (Staff Pension Deptt., HO)**

Option noted on \_\_\_\_\_ . Date of compulsory retirement \_\_\_\_\_ .

Signature of the Concerned Authority of Staff Pension Deptt.