



**UNITED BANK OF INDIA**

Head Office

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Kolkata – 700001

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**Addendum to the Postal Ballot Notice dated February 25, 2019:**

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, offering, issuance and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis aggregating up to Rs.2839 crore being the contribution of the Central Government in the Equity Capital of the Bank, as contained in the Notice for Postal Ballot dated February 25, 2019 dispatched to the shareholders, the following additional disclosures in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), are made hereunder for the information of the shareholders:

1. The issue price calculated as on the Relevant Date i.e. February 26, 2019 in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations is Rs.11.03/- per equity share (including premium of Rs.1.03/- per share);
2. At the above issue price, Bank would be allotting up to 2,57,38,89,392 equity shares of Face Value of Rs.10/- each to the President of India acting on behalf of the Government of India. The shareholding pattern of the Bank pre and post the proposed Preferential Allotment, would be as follows –

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares held as on 25.02.2019	Shareholding %	No. of Shares	Shareholding %
A.	Promoter	4618836151	95.15	7192725543	96.83
B.	Non-Promoter	235194141	4.85	235194141	3.17
	<b>Total</b>	<b>4854030292</b>	<b>100.00</b>	<b>7427919684</b>	<b>100.00</b>

This notice is also hosted on Bank's website [www.unitedbankofindia.com](http://www.unitedbankofindia.com), uploaded on the website of Central Depository Services (India) Ltd. i.e. the e-voting agency [www.evotingindia.com](http://www.evotingindia.com) and disseminated through the websites of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).

By order of the Board of Directors  
United Bank of India



*Bikranjit Shom*  
Bikranjit Shom  
Company Secretary & Compliance Officer

February 26, 2019, Kolkata

Company Secretary & Compliance Officer