



UNITED BANK OF INDIA

Head Office

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Addendum to the Postal Ballot Notice dated December 27, 2018:

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, offering, issuance and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis, as contained in the Notice of Postal Ballot dated December 27, 2018 dispatched to the shareholders, the following further disclosures are hereby made for information of the shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018:

1. The issue price calculated as on the Relevant Date of January 4, 2019 in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, 2018, is Rs.11.88/- per equity share (including premium of Rs.1.88/- per share) in respect of Preferential Issue of equity shares against capital contribution aggregating to Rs.2159/- crore to Government of India, the promoters of the Bank.
2. At the above issue price, Bank would be allotting up to 181,73,40,067 equity shares to the President of India acting on behalf of the Government of India against capital infusion of Rs.2159/- crore. The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows –

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares held as on 27.12.2018	Shareholding %	No. of Shares	Shareholding %
A.	Promoter	2801496084	92.25	4618836151	95.15
B.	Non-Promoter	235194141	7.75	235194141	4.85
	Total	3036690225	100.00	4854030292	100.00

This notice is also available on Bank's website www.unitedbankofindia.com and on the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

By order of the Board of Directors
For United Bank of India


Bikramjit Shom
Company Secretary & Compliance Officer

January 4, 2019, Kolkata

Website: www.unitedbankofindia.com